EXHIBIT 33

BETA 2.0

studiVZ

DAS STUDIVERZEICHNIS

Your Investor Pitch

November 20, 2008

- strictly confidential -

Agenda

1. **Overview**

2. **Team & Advisory Board**

3. **Product**

4. **Numbers & Operations**

5. **Markets & Competition**

6. **How to Earn Money & Financials**

7. **Conclusion**

Overview

- **Fastest growing Social Networking Site in the German speaking area**

- **Free of charge with focus on students**

- **High usage ratios**

- **Team with experienced advisers**

- **In the future advertising will generate revenues**

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Team
A Complementary Combination of Abilities

Ehssan Dariani - CEO

Born in Tehran, 15.07.1980
A-Levels: Naturwiss. ASS Kassel, 1999
Bachelor of Arts in Economics in St. Gallen,
    Studies in Physics and Mathematics in
    Göttingen,
Internships
    Spreadshirt, Pittsburgh & Leipzig
    Department of Mathematics, Assistant of
        Prof. Müller, St. Gallen (Switzerland)
    Marketing Auditorium St. Gallen
    FORUMHSG Recruiting

Projects & Work experience
    Spreadshirt: Online Marketing, Pittsburgh
        (USA)
    Startup concept in distribution of
        grooming products
    „Jugend forscht" Arbeitswelt und Technik,
        1995
Languages
    German – mother tongue
    Persian – mother tongue
    English – Fluent
    French - Advanced

Dennis Bemmann - CTO

Born in Gifhorn, 28.07.1978
A-Levels: Gymnasium am Fredenberg,
    Salzgitter, 1998
„Jugend forscht" 5th position in
    mathematics / informatics 1997
Studies in Computer Science, Humboldt
    University Berlin, Germany
Scholarship of the Studienstiftung des
    Detuschen Volkes (= German National
    Merit Foundation)
Projects & Work experience
    Chief Organizer of 3rd German
        Youth Science Congress 2002
    Xilinx Research Labs, developer,
        Silicon Valley (USA)
    Various free and commercial
        software projects (conference
        scheduling, simulation etc.)
Languages
    German – mother tongue
    English – fluent
    Esperanto - fluent
    French - advanced
    Arabic – advanced
    Spanish – advanced

Michael Brehm – COO

Born in Munich, 22.01.1980
A-Levels: Humanistisches
    Wilhelmsgymnasium München, 2000
Studies in Business Administration at
    WHU (Germany); Tec de Monterrey
    (Mexico) and CEIBS (China)
IHK Price 2005 for the best diploma
    thesis
 Internships
    Hyundai, Controlling, Santiago
        (Chile)
    Aventis Pharma, Controlling,
        Shanghai, (China)
    Mundwerk, Sales, Berlin (Germany)
    Ermgassen, M&A Division, London,
        Great Britain
Work experience
    Merrill Lynch, M&A Division,
        Frankfurt (Germany)
Languages
    German - mother tongue
    English - fluent
    Spanish - fluent
    Chinese - Basic

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Advisory Board

Strong Support from experienced Entrepreneurs

Operations

Oliver Samwer,

Ex-CEO Jamba! &
   E-Bay Europe

Lukasz Gadowski,

CEO Spreadshirt
Non-Executive Director StudiVZ

Kolja Hebenstreit,

Head Online Marketing
Spreadshirt

Financial Planning

Christophe Maire,

CFO Gate5

Christian Vollmann,

Ex-CEO I-love

Non-Executive Director
   StudiVZ

IT & Software

Matthias Spiess,

CTO Spreadshirt

Oliver Jung,

CEO Exxeta

Venture Capital

Martin Weber,

General Partner Holtzbrinck
   Ventures

Non-Executive Director
   StudiVZ

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- **Personal profiles reveal an individually adjusted amount of information**

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Numbers

User Development

- **Clear proof of concept**

- **Viral growth started**

- **After introduction of a fast and scalable server structure rapid growth continues**

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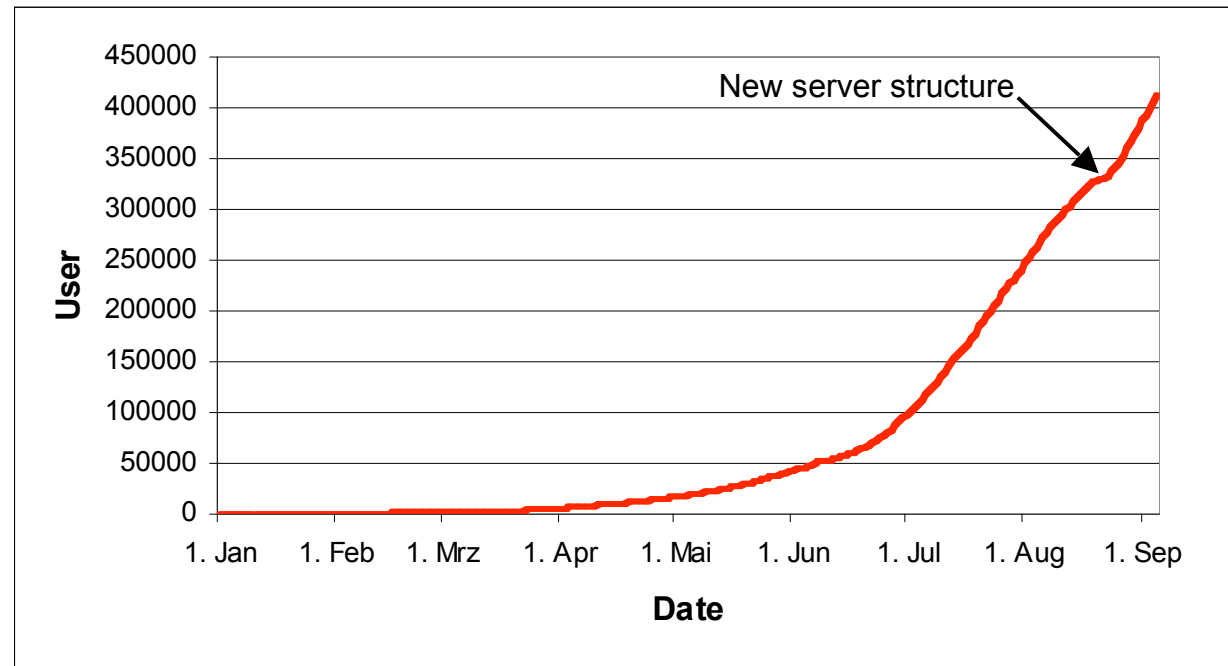
Numbers

New Members per Day

- **During the week new sign-ups are high**

- **Reached phase with about 7.000 new users per day**

- **Further growth acceleration due to new features is expected**

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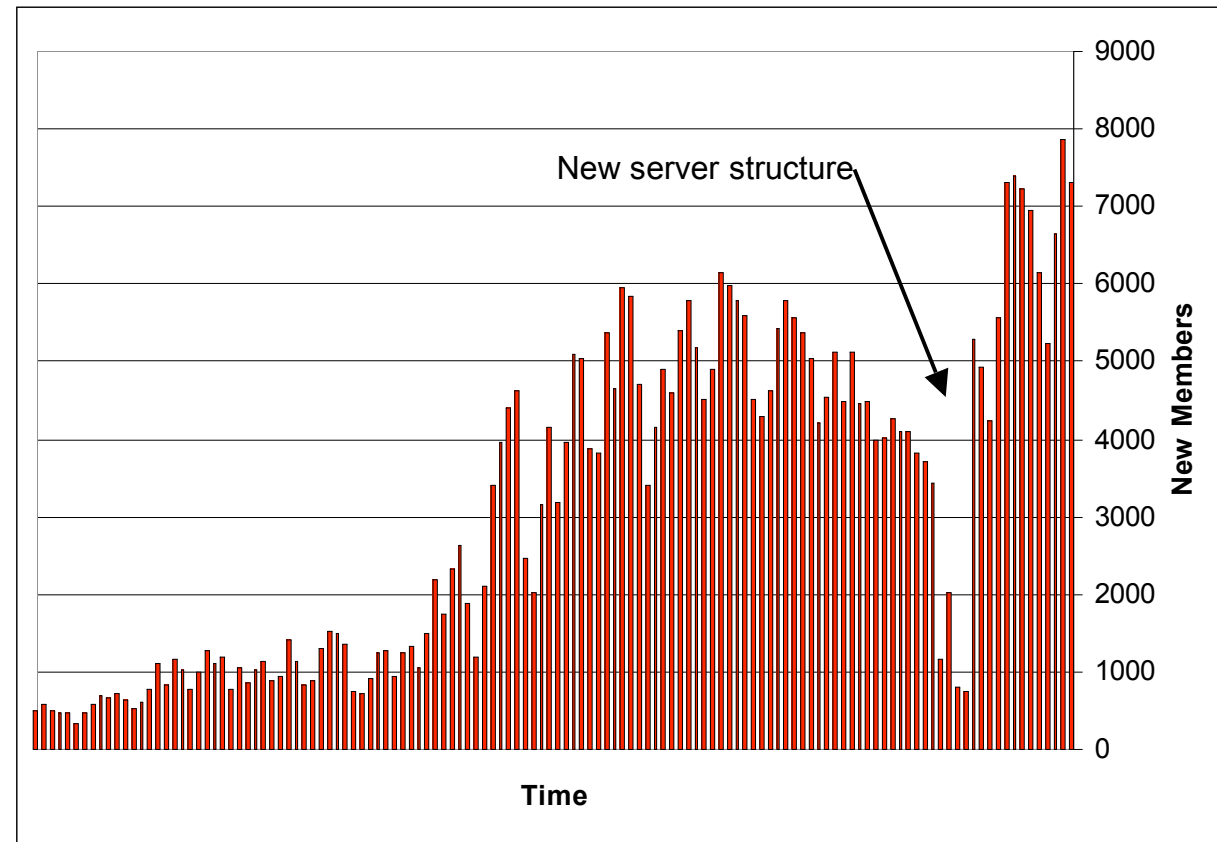
Numbers

Log-in-Ratios of Members at Most Important Universities

• **Log-in-ratios are important for monetization**

Last 24 hours	
University	**Percentage**
Uni Münster	62,3%
Uni Köln	60,6%
Uni Mainz	58,3%
RWTH Aachen	61,0%
Uni Bonn	61,7%
Uni Gießen	60,1%
Uni Bochum	60,1%
Uni Marburg	61,1%
Uni Göttingen	60,5%

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Operations

Roadmap

Next three months

IM   Online Marketing   Event planer   Facts & Figures

Server infrastructure   First Friend   Gimmics   Stats for Users
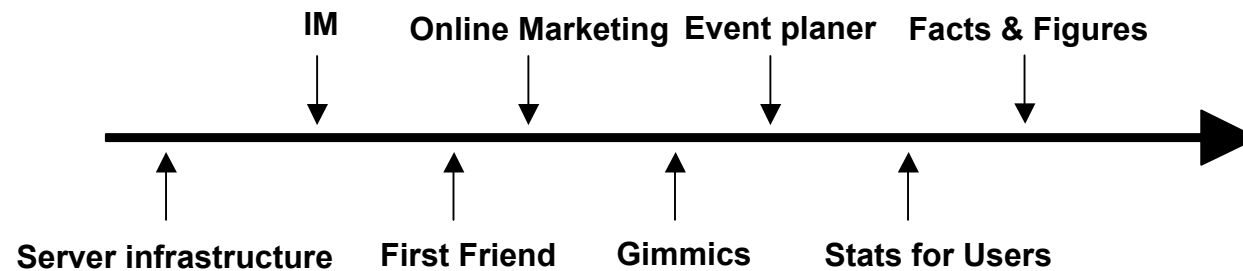
First speed …

… than features

The following twelve months

New Server   Internationalization   Alumni

Innovations and improvements.   Pupils

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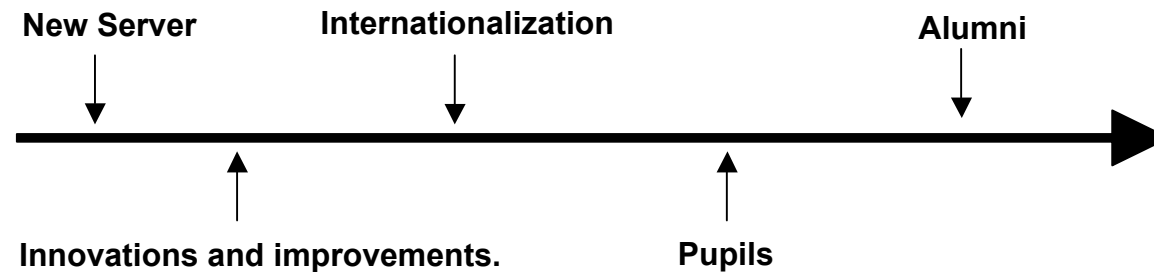
Markets
Geographical Expansion

Potential European Expansion

Students per Country
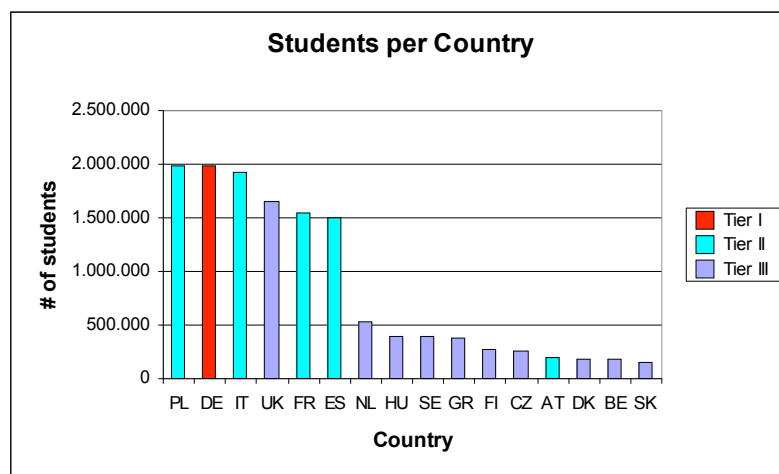
Source: Eurostat

Country	# of students	Purchasing Power	Competition	Virality
Poland	1.989.889	-	+	-
Germany	1.981.373	++	-	o
Italy	1.926.956	+	++	++
United Kingdom	1.645.232	++	--	o
France	1.543.761	++	++	+
Spain	1.507.520	+	++	++
Netherlands	536.342	++	-	o
Hungary	394.021	-	+	--
Sweden	390.371	++	+	o
Greece	374.591	o	++	+
Finland	278.522	++	+	o
Czech Republic	262.530	-	+	--
Austria	197.627	+	+	-
Denmark	184.227	++	+	o
Belgium	179.017	+	-	o
Slovakia	150.037	--	+	o
Lithunia	127.914	--	+	--
Ireland	120.782	+	--	o
Switzerland	111.100	++	-	--
Latvia	111.040	--	+	--
Slovenia	52.534	-	+	--

7 m Students by End of 2007

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Markets

Target Group Expansion

Pupils

Students and Pupils in the EU by age
(in million)

3,99
11,31
26,91
23,90

- 10-14 years
- 15-19 years
- 20-24 years
- 25-29 years

Source: Eurostat

Pupils in the age of 10-19 years by country

# of pupils

10.000.000
9.000.000
8.000.000
7.000.000
6.000.000
5.000.000
4.000.000
3.000.000
2.000.000
1.000.000
0

Germany France United Kingdom Poland Italy Spain Netherlands

Country

- Tier I
- Tier II
- Tier III
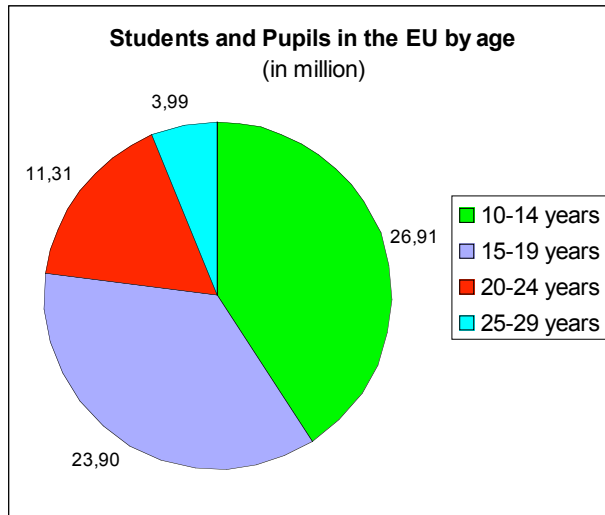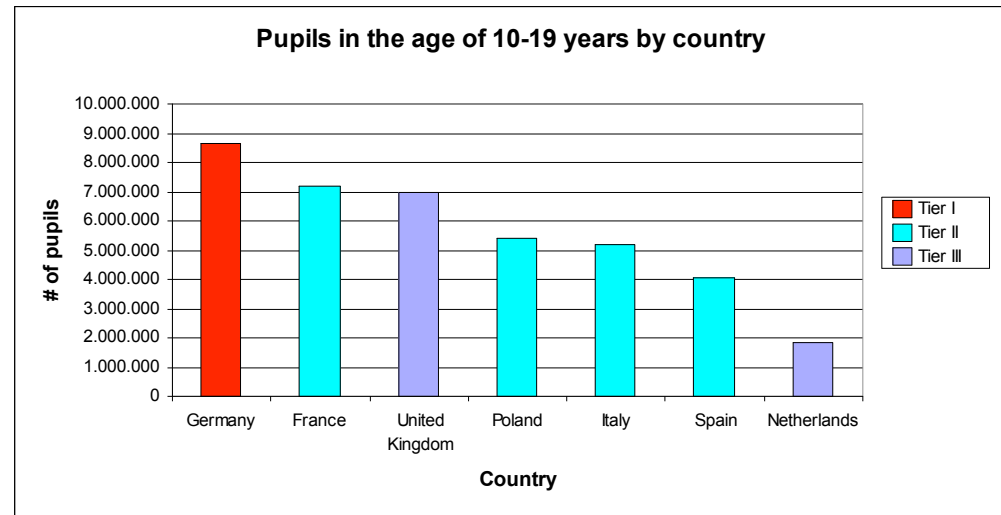
Source: Eurostat

→ **Potential Expansion of Target Group to Pupils**

Alumni

Keep users after university time

→ **Implementation of a special Alumni-Section within the next 24 months**

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Benchmarking
StudiVZ vs. Unister

- **Over 20 social network communities with focus on students in Germany**

- **Social Networking is a monopoly game that allows no room for a second player in the relevant market**

Daily Pageviews (per million)
studiverzeichnis.com   unister.de

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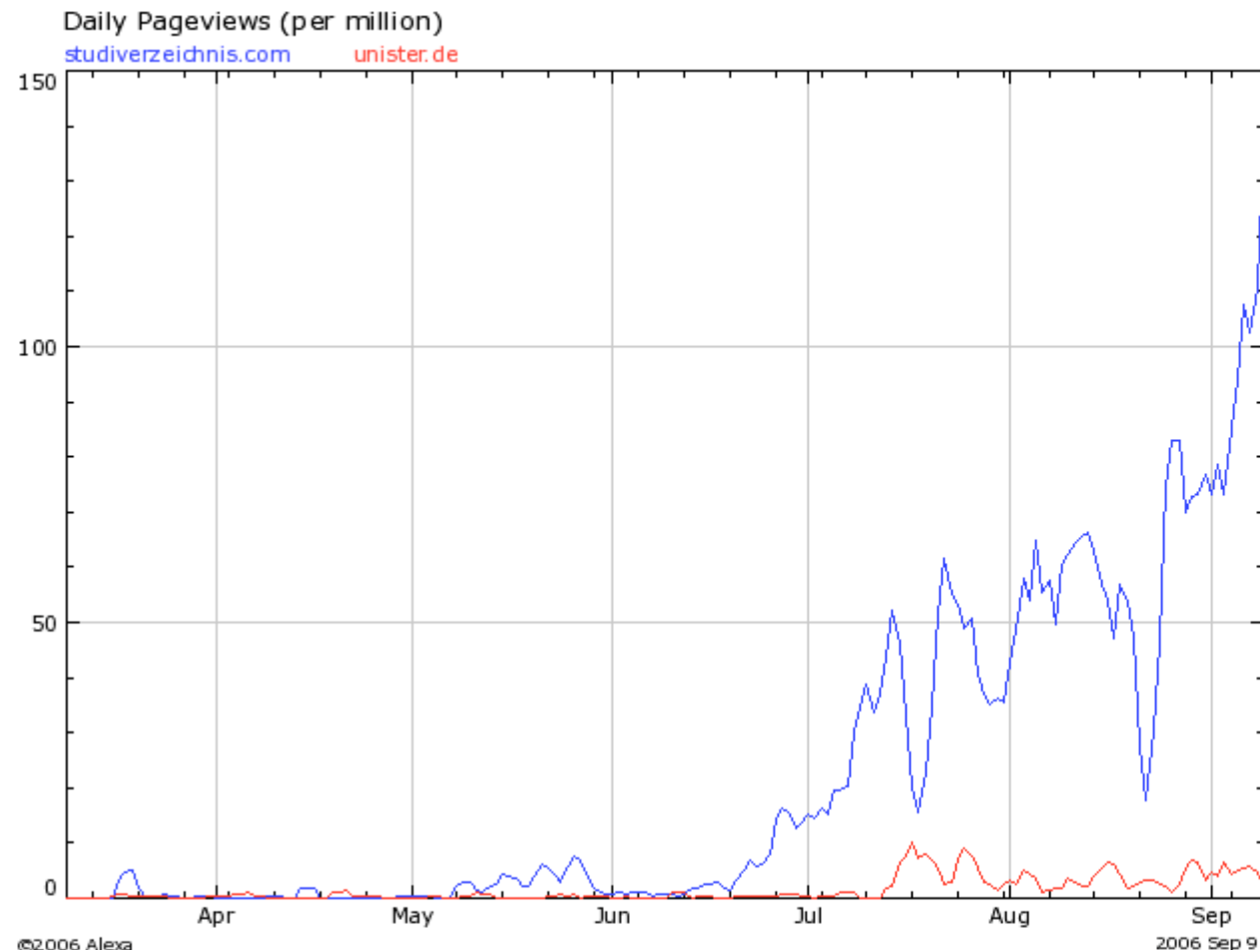
How to Earn Money

Business Models

Advertising

Implementation of Banners, Text links, deep links from profile declarations to affiliates, Sponsored Groups and eFlyers in different sections of the page

Due to the attractive target group price premia can be realized

Online advertising will grow dramatically over the next years

- **Advertising most important**

- **Premium Services difficult due to student target group**

Paid Applications

Implementation of a paid access system for certain individual applications

Possible areas would be "Mobile Services" (Short Messaging) or "Shop"

Premium Services

Conservation of an Open Source Portal while adding a paid access system to some special services

Establishment of an unpaid account, providing only basic functions, and a premium account, paying a membership fee to obtain advanced functions (e.g. more detailed search functions, unlimited amount of pictures & videos to be stored, etc.)

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Financials

Basic Projections for 2007

- Estimated revenue potential of StudiVZ € 3 to € 10 per member / per year

    MySpace (120m members) US$ 3 per member / per year, break even

    Facebook (8m members) US$ 10 per member / per year, highly profitable

- StudiVZ Members:

    - Beginning of 2007: 2m

    - End of 2007: Between 2m and 7,5m

    →Revenue potential between € 6m and € 45m for 2007, with a cost basis of € 4m

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Financials

P&L (Germany and France only & Google AdSense only)

Profit & Loss

(in €)	Jun.11	Jul.11	Aug.11	Sep.11	Okt.11	Nov.11	Dez.11
Income	-	-	-	-	-	119.419	147.174
Employees	18.000	19.000	20.000	25.000	26.000	26.000	27.000
% of Total Costs	46,9%	44,4%	41,0%	41,7%	34,9%	32,0%	30,2%
Server	2.341	5.774	10.760	16.916	26.682	37.153	44.310
Computer	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Software	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Rent	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Insurance	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Office Equipment	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Telecommunication	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Lawyer	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Accountant	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Marketing	8.000	8.000	8.000	8.000	8.000	8.000	8.000
Travel Costs	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Other	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Total Costs	- 38.341	- 42.774	- 48.760	- 59.916	- 68.682	- 81.153	- 89.310
Gross Profit	- 38.341	- 42.774	- 48.760	- 59.916	- 68.682	38.266	57.863
Margin (%)	n/m	n/m	n/m	n/m	n/m	n/m	n/m
Depreciation							
Loss Carryforward	-38.341	-81.115	-129.875	-189.790	-258.473	-220.206	-162.343
Tax (35%)	-	-	-	-	-	-	-
Net Profit / Loss	- 38.341	- 42.774	- 48.760	- 59.916	- 68.682	38.266	57.863
Margin (%)	n/m	n/m	n/m	n/m	n/m	n/m	n/m
Accumulated Profit / Loss	- 38.341	- 81.115	-129.875	- 189.790	- 258.473	- 220.206	- 162.343

[SAMPLE]

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Conclusions

- **Outstanding growth during the last 3 months**

- **Extension of market-domination**

- **Team around the founders is established**

- **Focus on product development and monetization**

  ➢ **Main aim is to become one of the most profitable websites in Germany**

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